

Analyst consensus

Updated as of 2nd February 2026



2026E				
€ millions, unless otherwise specified	Average	High	Low	Contr.
Total revenue	89.9	91.2	89.2	12
Auto	31.9	32.7	31.3	12
Real Estate	26.6	27.1	26.1	12
Jobs & Services	17.4	18.6	17.1	12
Generalist	14.0	14.4	13.4	12
Operating Profit	59.9	62.2	57.5	11
Adjusted Operating Profit	68.3	70.5	67.8	9
EBITDA	68.9	71.0	68.3	12
EBITDA margin	77%	78%	76%	12
Profit	50.8	53.7	48.8	12
Adjusted net income	58.5	60.1	56.6	11
Basic EPS, € cents	10.7	11.3	10.2	11
Adjusted basic EPS, € cents	12.3	12.5	12.1	10
2027E				
€ millions, unless otherwise specified	Average	High	Low	Contr.
Total revenue	100.1	101.5	97.6	12
Auto	35.5	36.8	32.8	12
Real Estate	30.7	31.3	29.6	12
Jobs & Services	19.1	21.5	18.1	12
Generalist	14.7	15.8	14.3	12
Operating Profit	66.7	69.3	64.3	11
Adjusted Operating Profit	75.3	77.0	73.7	9
EBITDA	75.8	77.8	73.5	12
EBITDA margin	76%	77%	75%	12
Profit	56.8	61.3	54.8	12
Adjusted net income	64.4	66.9	61.4	11
Basic EPS, € cents	12.3	12.9	11.6	11
Adjusted basic EPS, € cents	13.9	14.4	13.2	10
2028E				
€ millions, unless otherwise specified	Average	High	Low	Contr.
Total revenue	111.9	116.5	107.6	12
Auto	40.0	41.6	35.2	12
Real Estate	35.2	36.5	32.7	12
Jobs & Services	21.1	25.0	19.1	12
Generalist	15.6	17.3	14.8	12
Operating Profit	76.0	79.0	70.3	11
Adjusted Operating Profit	84.0	89.1	81.1	9
EBITDA	84.4	89.9	79.9	12
EBITDA margin	75%	77%	74%	12
Profit	64.8	70.4	60.4	12
Adjusted net income	71.8	77.2	66.2	11
Basic EPS, € cents	14.4	15.4	13.1	11
Adjusted basic EPS, € cents	15.9	16.6	14.7	10

Contributors

House	Analyst	Date of forecast	Target price, pence	Recommendation
Bank of America	David Amira	09/12/2025	280	Buy
Barclays	Andrew Ross	17/01/2026	270	Overweight/Positive
Berenberg	Jon Byrne	05/12/2025	335	Buy
BNP Paribas	William Packer	26/01/2026	250	Outperform
Deutsche Numis	Gareth Davies	05/12/2025	287	Buy
Investec	Alastair Reid	05/12/2025	300	Buy
Jefferies	Giles Thorne	23/01/2026	200	Hold
J.P. Morgan	Marcus Diebel	05/12/2025	182	Underweight
Morgan Stanley	David Nolan	23/01/2026	245	Overweight
Panmure Liberum	Sean Kealy	04/12/2025	265	Buy
Peel Hunt	Jessica Pok	11/12/2025	305	Buy
WOOD & Company	Dmitry Vlasov	22/01/2026	285	Buy

(all of which have been confirmed immediately after the date of forecast)

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