

Analyst consensus

Updated as of 18th March 2025

€ millions, unless otherwise specified	FY2025E Average	FY2025E High	FY2025E Low	Contr.
Total revenue	83.9	84.2	83.7	9
Auto	32.1	32.5	31.5	9
Real Estate	22.2	22.5	21.8	9
Jobs & Services	16.3	16.6	15.9	9
Generalist	13.3	13.7	13.1	9
Operating Profit	52.5	56.2	48.2	7
Adjusted Operating Profit	64.5	64.6	64.4	6
EBITDA	65.2	65.4	65.0	9
EBITDA margin	78%	78%	78%	9
Profit	43.8	47.0	40.7	9
Adjusted net income	54.1	55.0	51.4	8
Basic EPS, € cents	9.08	9.81	8.37	9
Adjusted basic EPS, € cents	11.20	11.39	10.70	8

€ millions, unless otherwise specified	FY2026E Average	FY2026E High	FY2026E Low	Contr.
Total revenue	96.2	97.2	94.6	9
Auto	37.2	37.9	36.5	9
Real Estate	25.7	26.4	25.1	9
Jobs & Services	18.9	19.5	17.9	9
Generalist	14.5	15.3	13.8	9
Operating Profit	64.7	68.7	57.0	7
Adjusted Operating Profit	74.5	75.2	73.2	6
EBITDA	75.3	75.9	73.9	9
EBITDA margin	78%	79%	78%	9
Profit	54.8	58.0	49.2	9
Adjusted net income	63.2	65.7	59.1	8
Basic EPS, € cents	11.61	12.66	10.54	9
Adjusted basic EPS, € cents	13.40	13.75	12.65	8

€ millions, unless otherwise specified	FY2027E Average	FY2027E High	FY2027E Low	Contr.
Total revenue	109.8	112.0	105.4	9
Auto	42.8	44.2	41.4	9
Real Estate	29.6	30.7	28.1	9
Jobs & Services	21.8	23.0	20.5	9
Generalist	15.7	16.8	14.2	9
Operating Profit	75.8	80.9	65.8	7
Adjusted Operating Profit	85.6	87.4	82.0	6
EBITDA	86.3	88.2	82.7	9
EBITDA margin	79%	79%	78%	9
Profit	64.8	69.0	57.4	9
Adjusted net income	72.9	74.6	66.4	8
Basic EPS, € cents	14.03	15.89	12.48	9
Adjusted basic EPS, € cents	15.81	17.05	14.63	8

Note: financial year (FY) starts on May 1st and ends on April 30th

Contributors

House	Analyst	Date of forecast	Target price, pence	Recommendation
Berenberg	Ciarán Donnelly	05/12/2024	395	Buy
BNP Paribas Exane	William Packer	05/12/2024	375	Outperform
BofA Securities	David Amira	05/12/2024	350	Neutral
Deutsche Numis	Gareth-A Davies	11/12/2024	373	Hold
Investec	Alastair Reid	15/01/2025	340	Hold
Jefferies	Weng Lum Khoo	21/01/2025	300	Hold
Panmure Liberum	Sean Kealy	20/01/2025	395	Buy
Peel Hunt	Jessica Pok	12/12/2024	350	Hold
Wood & Company	Dmitry Vlasov	06/03/2025	386	Buy

(all of which have been confirmed immediately after the date of forecast)

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