

Analyst consensus

Updated as of 22nd October 2025



2026E Year ended April 2026

€ millions, unless otherwise specified	Average	High	Low	Contr.
Total revenue	91.5	92.5	90.7	11
Auto	32.3	33.6	30.9	11
Real Estate	26.7	27.4	26.1	11
Jobs & Services	18.4	18.9	17.8	11
Generalist	14.1	14.7	13.8	11
Operating Profit	61.0	64.4	59.2	10
Adjusted Operating Profit	70.1	71.1	69.4	8
EBITDA	70.9	71.9	70.1	11
EBITDA margin	78%	78%	77%	11
Profit	51.5	54.7	48.3	11
Adjusted net income	59.8	61.8	57.4	10
Basic EPS, € cents	10.8	11.7	10.1	11
Adjusted basic EPS, € cents	12.6	12.9	12.0	10

2027E Year ended April 2027

€ millions, unless otherwise specified	Average	High	Low	Contr.
Total revenue	104.8	107.5	103.5	11
Auto	37.5	39.3	35.7	11
Real Estate	31.1	32.2	29.4	11
Jobs & Services	21.1	21.6	20.0	11
Generalist	15.2	16.1	14.3	11
Operating Profit	72.1	76.3	68.9	10
Adjusted Operating Profit	81.0	83.2	79.1	8
EBITDA	81.7	84.0	80.0	11
EBITDA margin	78%	79%	77%	11
Profit	61.2	65.4	57.8	11
Adjusted net income	69.3	72.0	66.8	10
Basic EPS, € cents	13.1	14.3	12.4	11
Adjusted basic EPS, € cents	14.9	15.4	14.4	10

2028E Year ended April 2028

€ millions, unless otherwise specified	Average	High	Low	Contr.
Total revenue	119.2	124.5	115.3	11
Auto	43.0	45.9	40.4	11
Real Estate	35.8	37.6	32.9	11
Jobs & Services	24.2	25.3	22.5	11
Generalist	16.2	17.7	14.5	11
Operating Profit	84.4	90.4	76.9	10
Adjusted Operating Profit	92.9	96.8	91.0	8
EBITDA	93.4	97.6	89.9	11
EBITDA margin	78%	80%	77%	11
Profit	71.8	78.0	66.0	11
Adjusted net income	79.4	83.9	75.1	10
Basic EPS, € cents	15.7	17.5	14.3	11
Adjusted basic EPS, € cents	17.4	18.7	16.6	10

Contributors

House	Analyst	Date of forecast	Target price, pence	Recommendation
Bank of America	David Amira	24/09/2025	385	Buy
Barclays	Andrew Ross	13/10/2025	390	Overweight/Positive
Berenberg	Jon Byrne	25/09/2025	360	Buy
BNP Paribas	William Packer	15/10/2025	387	Outperform
Deutsche Numis	Gareth Davies	10/10/2025	366	Buy
Investec	Alastair Reid	25/09/2025	325	Hold
Jefferies	Giles Thorne	10/10/2025	333	Hold
J.P. Morgan	Marcus Diebel	15/10/2025	400	Overweight
Panmure Liberum	Sean Kealy	24/09/2025	385	Buy
Peel Hunt	Jessica Pok	14/09/2025	335	Add
WOOD & Company	Dmitry Vlasov	30/09/2025	351	Buy

(all of which have been confirmed immediately after the date of forecast)

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