

Analyst consensus

Updated as of 28th August 2026



2027E Year ended April 2027				
€ millions, unless otherwise specified	Average	High	Low	Contr.
Total revenue	97.5	98.2	97.0	10
Auto	35.0	35.6	32.8	10
Real Estate	29.8	30.5	29.1	10
Jobs & Services	19.0	20.1	18.1	10
Generalist	13.6	13.9	13.5	10
Operating Profit	65.1	66.7	63.1	10
Adjusted Operating Profit	72.7	73.4	71.3	10
EBITDA	73.6	74.4	71.8	10
EBITDA margin	75%	77%	74%	10
Profit	49.3	54.5	41.6	10
Adjusted net income	57.3	61.7	50.0	10
Basic EPS, € cents	11.5	12.9	10.0	10
Adjusted basic EPS, € cents	13.4	14.4	12.2	10

2028E Year ended April 2028				
€ millions, unless otherwise specified	Average	High	Low	Contr.
Total revenue	108.6	110.4	105.3	10
Auto	39.5	42.0	35.1	10
Real Estate	34.1	35.8	31.8	10
Jobs & Services	21.0	23.3	19.1	10
Generalist	14.0	14.7	13.6	10
Operating Profit	73.2	76.4	68.0	10
Adjusted Operating Profit	80.6	82.8	76.8	10
EBITDA	81.6	83.5	77.4	10
EBITDA margin	75%	76%	74%	10
Profit	56.7	60.1	49.1	10
Adjusted net income	63.3	68.0	56.5	10
Basic EPS, € cents	14.2	15.3	12.2	10
Adjusted basic EPS, € cents	15.8	16.9	14.1	10

2029E Year ended April 2029				
€ millions, unless otherwise specified	Average	High	Low	Contr.
Total revenue	120.9	124.1	114.6	10
Auto	44.5	47.5	37.6	10
Real Estate	38.9	42.1	34.9	10
Jobs & Services	23.0	27.1	20.2	10
Generalist	14.5	15.4	13.8	10
Operating Profit	82.9	91.1	74.5	10
Adjusted Operating Profit	89.4	93.5	84.1	10
EBITDA	90.6	94.3	84.8	10
EBITDA margin	75%	76%	74%	10
Profit	64.3	68.5	54.6	10
Adjusted net income	70.3	77.6	62.6	10
Basic EPS, € cents	16.8	18.5	13.6	10
Adjusted basic EPS, € cents	18.3	20.3	15.6	10

Contributors

House	Analyst	Date of forecast	Target price, pence	Recommendation
Bank of America	David Amira	13/07/2026	215	Buy
Barclays	Andrew Ross	03/07/2026	245	Overweight/Positive
Berenberg	Jon Byrne	02/07/2026	270	Buy
BNP Paribas	William Packer	21/08/2026	245	Outperform
Deutsche Numis	Gareth Davies	15/07/2026	272	Buy
Investec	Alastair Reid	03/07/2026	240	Buy
J.P. Morgan	Marcus Diebel	31/07/2026	183	Underweight
Morgan Stanley	David Nolan	02/07/2026	245	Overweight
Panmure Liberum	Sean Kealy	03/07/2026	210	Buy
Peel Hunt	Jessica Pok	10/07/2026	250	Buy

(all of which have been confirmed immediately after the date of forecast)

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